

19 April 2024

## Contents

Coal comfort: Indonesia's favourite fuel overshadows gas and LNG

Publication date: 25 January 2020

### **Gas Strategies Group**

10 Saint Bride Street  
London UK  
EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900  
W: [www.gasstrategies.com](http://www.gasstrategies.com)  
Twitter @GasStrategies

### **Editorials**

+44(0) 20 7332 9957  
[editor@gasstrategies.com](mailto:editor@gasstrategies.com)

### **Subscriptions**

+44(0) 20 7332 9976  
[subscriptions@gasstrategies.com](mailto:subscriptions@gasstrategies.com)



# Coal comfort: Indonesia's favourite fuel overshadows gas and LNG

Home to 264 million people, Indonesia is the world's fourth most populous country. Self-sufficient when it comes to its gas needs, it consumes its own LNG – domestic supply stood at 3.47 mt in 2019 – while being a major exporter of the fuel. It is also a top coal producer, ranking second in the world after Australia in terms of exports.

But Indonesia's gas reserves are depleting and decision-making by the government on the development of new discoveries is slow. As a result, it could face a gas deficit later this decade, despite official insistence to the contrary.

Energy self-sufficiency is very important for Indonesia, and the government is keen to avoid LNG imports for as long as possible. But with power demand forecast to grow by around 6.4% annually until 2028, it is not surprising that its latest power development plan has kept coal – of which Indonesia has plenty – at the heart of its power mix.



### **Consulting**

+44 (0) 20 7332 9900  
[consult@gasstrategies.com](mailto:consult@gasstrategies.com)



### **Alphatania Training**

+44 (0) 20 7332 9910  
[training@gasstrategies.com](mailto:training@gasstrategies.com)



### **Information Services**

+44 (0) 20 7332 9976  
[subscriptions@gasstrategies.com](mailto:subscriptions@gasstrategies.com)