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### **Gas Strategies Group**

10 Saint Bride Street London UK EC4A 4AD

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T: +44(0) 20 7332 9900 W: www.gasstrategies.com Twitter @GasStrategies



#### **Editorials**

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- Earnings hit by lower production and 18% drop in LNG prices
- Open to "other opportunities" after Woodside merger talks called off, CEO says
- Low production costs offsets commodity price wings







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