

27 March 2023

Contents

US LNG – Part one: Export leadership supports Europe’s anxious markets – at a price

Publication date: 24 August 2022

Gas Strategies Group

10 Saint Bride Street
London UK
EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900
W: www.gasstrategies.com
Twitter @GasStrategies

Editorials

+44(0) 20 7332 9957
editor@gasstrategies.com

Subscriptions

+44(0) 20 7332 9976
subscriptions@gasstrategies.com



US LNG – Part one: Export leadership supports Europe’s anxious markets – at a price

Get the inside line. Take a free trial of Gas Strategies Information Services:

- Full access to Gas Matters, Gas Matters Today & LNG Business Review
- Access to our fully searchable archives containing
- Daily, weekly and monthly newsletters bringing the latest news and features to your inbox
- Gas Strategies iOS app

Free trial code **GS22**

Complimentary access

[1]

The emergence of the US as the world’s top LNG exporter could not have come at a more critical time for Europe. Russia’s apparent weaponisation of its pipeline gas exports has exacerbated market turbulence heightened by Moscow’s war in Ukraine and Europe’s anxious attempts to wean itself off Russian gas. Flexible US LNG is proving crucial in helping Europe offset the loss of Russian volumes.

But disruption at a major US liquefaction facility in June illustrated how large-scale exports are impacting the bills of US domestic consumers, with possible political implications for ‘second-wave’ expansions and new projects jostling to reach final investment decision (FID). In this two-part series, LNG Business Review examines the transformative impact of US LNG exports, starting with the seven projects already operating in the Lower 48 states.

**Consulting**

+44 (0) 20 7332 9900
consult@gasstrategies.com

**Alphatania Training**

+44 (0) 20 7332 9910
training@gasstrategies.com

**Information Services**

+44 (0) 20 7332 9976
subscriptions@gasstrategies.com